Santa Rosa High School Foundation NEWSLETTER

Donor Recognition Issue, 2021-2022

Vol.35

Issue 3

The mission of the Santa Rosa High School Foundation is to serve as a charitable organization to unite Santa Rosa High School alumni, parents, faculty, staff and interested community members in order to provide financial support for SRHS programs and students, and to preserve and document the history and traditions of SRHS.

ANOTHER GREAT YEAR FOR YOUR FOUNDATION

By Mary Orsborn Beseda

The Fiscal 2021/2022 year for the SRHS Foundation has ended and we are busily moving forward into 2022/2023. This past year we were

able to bring back the Annual Polenta Feed, our 25th, with 315 Panther supporters in attendance. The event was a success and enjoyed by everyone who attended.

We also had a record year for scholarships; we awarded 44 scholarships totaling \$128,815.00 to deserving seniors at SRHS. Memorial contributions and general contributions were up from the prior year by 16% or \$3,467.00. Membership dues were also up by 22% or \$3,390.00 compared to Fiscal

year 2020/2021, the majority of the increase was in Lifetime Membership. The Panther Project Fund was able to give support to the students and staff at SRHS totaling \$39,197.00 for various projects on campus, A few of the projects we supported were Pandy's Holiday Lights, Science Department microscopes, and Football team uniforms. Earnings as of 6-30-22 were down (11.36%) from the prior FYE 2021. Our investment team at Morgan Stanley comprised of Beth Wyatt, Craig Franklin, and Brenda Eli have worked hard to keep our investment portfolio diversified. The Investment Committee chaired by Doug Pavese meets with Morgan Stanley on a quarterly basis.

This past year the SRHS Foundation hired a new Bookkeeper, Blake Gorenson-Gunter, Enrolled Agent. Blake converted our books to QuickBooks and our newly appointed Board Treasurer, Rhonda Loop, was able to convert us to computer checks, which post direct to applicable General Ledger accounts.

Recently resigned Board Member Mark Noonan had taken on the task of becoming the Membership Committee Chair. Mark worked closely with Soukup Strategic Solutions, who maintains our Donor Perfect Software that tracks all donations coming to the Foundation They streamlined tracking membership contributions and the mailing of thank-you letters. One feature is we can now send thank you letters through e-mail, thus reducing the cost of postage. Thanks Mark!

The 4th Annual SRHS Foundation Show & Shine is scheduled for Saturday, October 8, 2022, from 11am to 3pm. Sign-up to show your classic on the front lawn at SRHS or tour the cars on display, enjoy a hot dog lunch with chefs Mike Grace & Mike Daniels, and take a tour of the SRHS Museum! Go to our website at www.srhsf.org for more information and a registration form. Looking forward to seeing you at this fun event!

I am looking forward to the 2022/2023 school year and what the Foundation will bring to support the Students and Staff at SRHS!

Once a Panther, Always a Panther!

Mary Orsborn Beseda President, SRHS Foundation

Santa Rosa High School Foundation Statement of Financial Position As of June 30, 2022

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Current Assets	
Bank Accounts	\$ 541,474
Investments	4,451,516
Computer	359
TOTAL ASSETS	\$ 4,993,349
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	\$ (4,429)
Total Liabilities	 (4,429)
Equity	
Capital Funds Temporarily Restricted	389,990
Capital Funds Unrestricted	625,732
Capital Funds Restricted	3,982,056
Total Equity	 4,997,778
TOTAL LIABILITIES AND EQUITY	\$ 4,993,349

STATEMENT OF ACTIVITY FYE 6-30-22

Rev	/en	ue
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Contributed income	\$121,187
Memberships	18,845
Fundraising	31,333
Other Income	9,075
Other Endowment income	-26,847
Interest and Dividends	100,360
Unrealized and Realized	-551,925
Total Revenue	-297,971

Expenditures

Total Expenditures	265,639
Fundraising	18,237
Panther Projects and Directed Gifts	200,893
Administrative Expenses	46,510

Net Revenue (\$563,611)



GIVING THROUGH THE SRHS FOUNDATION

- 1.) Establish an Unrestricted Fund (in your name or anonymously) with a gift of \$10,000 or more
- 2.) Establish a Restricted Scholarship Fund with a gift of \$10,000 or more
- 3.) Include a bequest or Planned Gift in your estate plan
- 4.) A Restricted cash gift of any amount that can be directed to a specific program or department or an unrestricted amount that can be channeled to a current-need program by the Board
- 5.) Become a ONE THOUSAND PANTHER donor A wide variety of gifts are accepted including:
 - Cash bequests
 - Publicly traded securities (stocks or bonds)
 - IRAs or life insurance policies with the Foundation named as beneficiary
 - Remainder of a Charitable Trust

The Santa Rosa High School Foundation is organized as a 501c3 non-profit corporation. For further information, you can contact SRHS Foundation, P.O. Box 11006, Santa Rosa, CA 95406, email donations@srhsf.org or call the Pandy Line at 707-571-7747.

Please always speak with your tax advisor when considering making a charitable contribution.

SRHS Foundation Directors

Monica Baldenegro '95

Mary Orsborn Beseda '74 President

Don Cambou '64 Newsletter Editor

* Donna Dennes Doyle '67

Kristine Erken, Friend

Paulette Guaspari Gomes '68

Veronica Stoops Haas '69

Rhonda Rehm Loop '73 Treasurer

JoAnn Hembree MacDonald '56

Brian Mecchi '77

Tony Negri, Friend

* Doug Pavese '58

Nadine Wiggins Smedshammer '59

Christine Romani Tonelli '88

Ilona Mayer Williams '64

Chris Zeek '68 Vice President

* Founding Director

ANNUAL FUND CAMPAIGN 2021/2022 REPORT

By Doug Pavese '58



have experienced a disastrous fire, a COVID 19 pandemic and a possible recession over the last four years. During this period, our Annual Fund Campaign contributed significant financial support enhancement programs and to

Fund. Please review our page titled "Foundation Grants and Scholarships." This page lists all of the funding sources including the Panther Project Fund, Directed Gifts, Restricted and Unrestricted endowments. The total Grants

and Scholarships this fiscal year was over \$255,000. Since our inception as a Foundation in 1988, the Foundation has provided a cumulative \$ 3, 7 2 4, 0 9 6 for Academic Enhancement Expenditures.

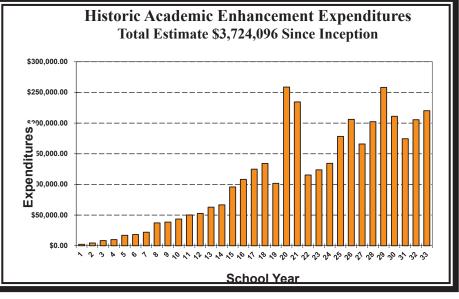
The Annual Fund Campaign continues as an opportunity for Foundation members and supporters to make tax deductible

It is unbelievable that we to the school, student the Foundation's Endowment

donations to SRHS students and programs. Donors at all levels can match a variety of general or specific donations with their personal interests. For example, donors have given unrestricted cash gifts for broad disbursement or selected a specific department or program. They have made "Memorial" or "in honor of" gifts, supported the ONE THOUSAND PANTHERS Unrestricted Endowment Fund (\$1,000 minimum) or created a Restricted Endowment Grant program or scholarship fund (\$10,000 minimum).

The Annual Fund Campaign is an important part of the Foundation's immediate and longer-term fundraising programs. You can track the growth of our overall Foundation funding programs in the Academic Enhancement Expenditures chart on this page. Please find a response card for the Annual Fund Campaign 2022/2023 school

> year enclosed in this newsletter or attached to the electronic version. Should you have questions, please email donations@ srhsf.org or call the Pandy Line at 707-571-7747.



In Memoriam				
Ruth Wasserman Berger	1934	Frederick Browne	1957	
Peggy King Dennes Leiser	1940	Bette Johnson Hulen	1958	
Brook Tauzer	1944	Patricia Lee Rudolph Henderson	1959	
Colombia Peracca Tamagno	1945	Phyllis Rummel Donner	1959	
LaVerne Kaelin Packwood	1946	Don Coover III	1962	
Robert Reinking 1946		(former Foundation Director)		
(former Foundation Director)		Rebecca Twyman Parmley	1968	
Martha Howard Groth	1947	Steven Ius	1971	
Byron Carniglia	1948	Kathleen Erker Colgan	1972	
Betty Hass Lane	1948	Nancy Griffin Chierici Thompson	1981	
Marlene Badger Stevenson	1950	Ronald Ridley	1986	
Jean White Karp	1952	Maxwell Hayden	2007	

FOUNDATION GRANTS AND SCHOLARSHIPS FOR THE 2021-2022 SCHOOL YEAR

Administration - Gift Cards for Classified Teachers Administration - Flag Poles and Stands Soft Odors Mathinistration - Flag Poles and Stands Soft Odors Mathematics - Math Club T-Shirits Soi Soi Odors Mathematics - Math Club T-Shirits Soi Soi Odors Soi Crie Woodshop - Tools for Luthe Standing - Gift Cards for Seniors Cried Gifts - Football, Football Uniforms Soi Odors Cried Conseling - Gift Cards for Seniors Soi Odors Odors Soi Odors Department - Microscope Si 1972.00 Administration - S500 per Department Soi Ogor Ogor Soi Ogor Ogor Soi Ogor Ogor Soi Ogor Ogor Soi Ogor		Amount	Dale Pucket Memorial Fund -	
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Mathematics - Math Club T-Shirts Counseling - Gift Cards for Seniors Card Anhord - Valud - Card - Car				
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Richard Bastoni 1957*

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One Thousand Panthers is a campaign to enrich the SRHSF Endowment Fund by utilizing \$1,000 donations by 1,000 Panthers to reach a goal of \$1 million. Earnings from the Fund are allocated to SRHS student needs through the Panther Project Fund.

The campaign began in 2011 and will continue until the goal is met.

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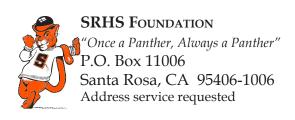
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JOIN US! Call the Pandy Line at 707-571-7747, or visit us online at www.SRHSF.org for assistance.

CORRECTION: In our previous newsletter, we misstated the number of One Thousand Panther donors and the dollar amount of donations. The numbers in this issue are correct.

For a complete list of One Thousand Panthers since the Fund's inception, visit our website at www.SRHSF.org

^{*} indicates multiple donations # indicates plaque donation



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